In this section of the binder, please provide your latest tax records or the location of these documents:

**Latest Personal Tax Return**:

**Real Estate Holdings**:

Address:

Property Tax Document:

Address:

Property Tax Document:

Address:

Property Tax Document:

Address:

Property Tax Document:

**W-2 Forms for the last three years**:

**Buisness Information**:

Business Name:

Federal ID#:

State ID#:

Withholding Percentage:

Business Name:

Federal ID#:

State ID#:

Withholding Percentage:

Business Name:

Federal ID#:

State ID#:

Withholding Percentage:

Business Name:

Federal ID#:

State ID#:

Withholding Percentage:

**Employee Name and Pay rate/handshake deal:**

Employee Name:

Pay Rate:

Promises made:

Employee Name:

Pay Rate:

Promises made:

Employee Name:

Pay Rate:

Promises made:

Employee Name:

Pay Rate:

Promises made:

Employee Name:

Pay Rate:

Promises made:

Employee Name:

Pay Rate:

Promises made:

Employee Name:

Pay Rate:

Promises made: